

A guide to our products and business appetite

Comprehensive combined Professional Indemnity, Directors & Officers Liability and Crime Insurance (Investment Manager Insurance) for fund managers and Financial Institutions Combined for non-fund manager financial institutions) that helps to protect our clients against a broad range of financial institution-related exposures including regulatory investigations, defending civil proceedings brought by clients and competitors and direct financial loss arising from employee theft.

Capacity

Up to **USD 20,000,000** in capacity is available on a primary and excess basis. Capacity may be lower according to risk type & attachment.

Investment Managers Insurance

Nature of Risk	Risk Appetite
Bond Funds	✓
Discretionary / Non-Discretionary Managers	✓
Equities Funds	✓
Fixed Interest Funds	✓
Hedge Funds	✓
Private Equity	✓
Property Funds	○
Resource / Commodity Funds	○
Unit Trusts / Mutual Funds	✓
US Incorporated or Listed Funds	○
Venture Capital	✓

✓ Preferred Risks ○ Selective Risks

Financial Institutions Combined

Nature of Risk	Risk Appetite
Corporate Advisory	✓
Credit Co-operatives	○
Financial Planners	○
Insurance Brokers / Agents	○
Insurance Companies	✓
Mortgage Brokers	○
Securities Brokers	✓
Trust Companies	✓



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