

# TRAVEL INSURANCE

### About this claim form

- ▶ To avoid delays with your claim, it's important that you provide answers to the applicable sections, including any additional documentation requested.
- ▶ The provision of this form is not an admission of liability.

## Helpful instructions

We know that making a claim is often done at a stressful time and understand the importance of processing your claim as quickly as possible. Your claim will be managed by Proclaim Management Solutions (Proclaim), our trusted claims service provider, who is committed to ensuring your claim is handled efficiently, honestly, and fairly.

Documentation Keep a copy of all of documentation you send us for your own records:

- Documentation included with this claim can be submitted as copies
- ▶ If sending original documentation, please keep copies.

Page 2 The questions on page two (2) are mandatory. Please ensure that you:

▶ Fully complete page two (2), and then the sections relevant to your claimed event.

Sections 1 - 7 Ensure you include the following documentation to support your claim:

- Original doctor/hospital accounts and receipts
- Original doctor's certificate plus any medical, x-ray or test reports
- ► A letter from the travel agent or carrier confirming the reason for additional expenses and/ or any refund applicable
- ▶ Receipts/invoices and/or tickets relating to additional expenses incurred.

Section 8 Please sign Section 8, Medical Authority and Declaration, for all claim submissions.

## Ready to submit your claim form?

If so, please double check that you have followed all of the instructions, then send the completed claim form to ahclaims.au@libertyglobalgroup.com

You can fill out the form either electronically or by hand and if you have any questions regarding the completion of this claim form, please contact Proclaim on 1300 552 446 or +61 3 9660 5200.

Claim Form p. 2 of 9

Page two (2) mandatory questions. Please fill out this page completely, and then the sections of the form that are applicable to your claim.

## YOUR DETAILS Employer/company Policy number Position held Title Given name/s Male Female Prefer not to state Family name Date of birth Residential address Suburb State Country Postcode Postal address (if different to above) Nationality Telephone home Telephone work Mobile Do you consent to us communicating with you by email? Yes No If yes, please provide your email address **BANK DETAILS** Bank name Bank address BSB (Branch) account Account no Account holder's name Currency IBAN no (if international bank account) Swift code TRAVEL INFORMATION AND AUTHORISATION **Travel details** Return date Departure date Proposed dates of travel Actual dates of travel Country or countries to be visited Sea Rail Hire Car Type of travel? (Please select one or more) Air Bus Please state your reason for travel including business, leisure or a combination of both: TRAVEL APPROVAL - TO BE COMPLETED BY EMPLOYER This section to be completed by an authorised company representative who can approve the above listed travel Last name First name I declare that the above listed travel arrangements were approved prior to departure Position held Signature Date



Claim Form p. 3 of 9

1. CLAIM F	OR OVERSEAS MEDICAL	EXPENSES					
Does your claim	im arise from a bodily injury or sickness during your journey?					Injury	Sickness
Date of injury or	onset of sickness						
If sickness, plea	se state the diagnosis or sympt	oms suffered:					
If bodily injury, g	ive full details of accident or inju	ury occurrence:					
List the treatme	nt/s, date/s it was received, and	the country in which	n the treatme	ent took pla	ace:		
Treatment	,	,	Date	,	Country		
Please provide	the name and address of treatin	g doctor/s/hospital/s	or clinics:				
Name and address					Country		
Have all invoice	s been paid by you?					Ye	s No
	te outstanding amounts and spe	ecify the currency					
Service provider			Currency		Outstand	ing amou	nt
If sickness – ha	ve you ever suffered from the sa	ame or similar condi	tion in the pa	ast?	1	Y	es No
	ils, dates, names and addresse		-				
Date	ate Treatment Name of physician		Address	of physicia	an		



Are you a member of a private health insurance fund?	Yes	No
If applicable, all medical accounts must first be lodged with your private health fund.		
Name of fund		
If you are a citizen or resident of the United States, are you eligible for US Medicare benefits?	Yes	No

## The following items must be included with this claim (photocopies can be submitted; in the case of originals, keep copies):

- Original doctor/hospital accounts and receipts
- Original doctor's certificate
- Any medical, x-ray or test reports
- Private health fund statement (if applicable)

2. CLAIM FOR LOSS OF DEPOSITS, CANC	ELLATION, D	ISRUPTIO	N AND CURTA	LMENT	
Does your claim arise because of sickness, an injury or accident to yourself?			Yes	No	
Does your claim arise because of sickness, an injury or accident to some other person or relative?			Yes	No	
If yes, please state:					
Name Relationship to you			Age		
Address					
If your claim <b>does not</b> arise because of sickness, an ir	njury or accident.	, please des	cribe the reason for	your claim:	
,		′ 1		,	
What is the date you advised the travel agent or service provider to cancel or amend the booking/s					
Has all, or part of, your travel been paid for?			All	Part	
	Currency	Amount		Date paid	
Amount of deposit paid					
Balance of full fare paid					
Total cost of travel					
Value of forfeited portion of journey (if applicable)					
Refund received on cancellation					
Amount of booked travel being claimed					
Were any alternative arrangements offered?				Yes	No
If yes, please give details:					
Did you accept the arrangements offered?				Yes	No
		Cı	ırrency	Amount	

Total amount being claimed (specify the currency of your claim)

## The following items must be included with this claim (photocopies can be submitted; in the case of originals, keep copies):

- Receipts/invoices and/or tickets relating to additional expenses incurred
- Proof of cause i.e., original doctor/hospital certificate relating to the injured or sick person, or letter relating to cancellation, curtailment, or diversion of scheduled public transport.



Accident & Health | Travel | Claim Form | AU | March 2025

Claim Form p. 5 of 9

## 3. CLAIM FOR EMERGENCY EXPENSES/MISSED TRANSPORT OR CURTAILMENT DUE TO AN UNFORESEEN EVENT

ONFORESEEN EVENT		
Please provide a detailed description of events		
List the country or countries in which you incurred the costs		
List specifically the additional <b>travel</b> expenses	Specify currency	Amount claimed
Total		
List specifically the additional <b>accommodation</b> expenses		
Total		
List specifically the other <b>emergency</b> expenses	I	I

The following items must be included with this claim (photocopies can be submitted; in the case of originals, keep copies):

Total

- Receipts/invoices and/or tickets relating to additional expenses incurred
- Doctor/hospital certificate specifying exact name of condition suffered by any injured/sick person
- Letter from the travel agent, service provider or carrier confirming the reason for additional expenses and/or any refund applicable.



#### 4. CLAIM FOR BAGGAGE, MONEY AND OTHER ITEMS Type of claim - select one or more Loss Deprivation Theft Damage Date of the event Time of the event AM PM Please provide full details of how this loss, deprivation, damage or theft occurred Yes Were articles lost or damaged by the carrier? Nο If yes, name the carrier Was the event reported to the carrier or other local authority, such as the hotel/police? Yes No If this is a deprivation claim, please state the date and time when the items were returned to you Date items were returned Time items were returned PM AM \* Have you made a claim or complaint against any carrier/airline hotel or other authority or against any individual responsible for the loss or damage to your property? Yes No If yes, please attach details and copies of correspondence. Note: The Warsaw/Montreal Convention imposes a liability upon the carrier and you should claim on them first. Are any of the items covered by other insurance? Yes No If yes, which insurer Policy number List of items claimed. Proof of purchase is required for each item. Item description Name and address **Original** Original purchase **Amount claimed** Item from where items date of price replaced? were purchased purchase Currency: Currency: Yes No Amount: Amount: Currency: Currency: Yes Nο Amount: Amount: Currency: Currency: Yes No Amount: Amount:



(If insufficient space, attach separate sheet.)

Claim Form p. 7 of 9

5. CLAIM FOR PERSONAL ACCIDENT OR SICKNESS		
Were you temporarily unable to engage in your usual employment due to the bodily injury or sickness sustained during your journey, as described in Section 1?		
If no, go to next applicable section.		
Does your claim arise from an injury or sickness while you were travelling?	Yes	No
Please state the date of injury or onset of sickness		
On what date were you due to resume your usual employment after the journey?		
Provide the date/s the treating doctor medically certified you unfit from your usual duties? (To be supported be certificates and reports.)	y medica	I
Describe the treatment received during your inability to attend your employment		
Name and address of the treating doctor/hospital/clinic		
If sickness – have you ever suffered from the same or similar condition in the past?	Yes	No
If yes, please provide details, including dates, names and addresses of treating physicians:		
Are you a member of a private health insurance fund?	Yes	No
Name of fund		

The following items must be included with this claim (photocopies can be submitted; in the case of originals, keep copies):

- Payslips for the 12 months preceding the date of sickness/injury  $\,$
- Original doctor's certificate and any medical reports
- Any medical, x-ray or test reports

## 6. CLAIM FOR RENTAL VEHICLE EXCESS

Please provide a full description of the circumstances of the incident giving rise to the claim

Date items were returned Time items were returned AM PM

Type of non-commercial rental vehicle Station wagon Hatchback 4WD Other

Please provide full details of the circumstances resulting in the damage/theft of the vehicle:

a. How did the incident occur?



Claim Form p. 8 of 9

b. Where did the incident occur?
c. Who was driving at the time of the incident?
d. Were you at fault?
e. Do you have any additional information to share? If so, please provide the details below:
The following items must be included with this claim (photocopies can be submitted; in the case of originals, keep copies):  - The vehicle rental agreement  - Notice from the rental company in respect of the excess charged  - Documentation evidencing payment of excess  - Incident report if applicable  - Police report if applicable
7. CLAIM FOR PERSONAL LIABILITY

Bodily injury - please provide relevant event details, including the name and address of any injured party and details of injury (use separate sheet if insufficient room)

Damage to property - please provide details of the property damaged together with the name and address of the party claiming damage against you (use separate sheet if insufficient room)

Is the injury or damage related to a travelling companion?	Yes	No
Do you consider you were at fault?	Yes	No
Please explain why:		

The following items must be included with this claim (photocopies can be submitted - in the case of originals, keep copies):

- Letter or document and all details of the claim made against you



Claim Form p. 9 of 9

## 8. MEDICAL AUTHORITY AND DECLARATION

I understand that by investigating my claim or by accepting proof of my claim, neither Proclaim Management Solutions (Proclaim) or Liberty Specialty Markets (Liberty) have accepted liability, nor waived any of their rights in respect of any claim arising under the policy.

I consent to Proclaim and/or Liberty using and disclosing my personal information in accordance with their respective privacy policies and this document. This consent remains valid unless I alter or revoke it by giving written notice to Proclaim's Privacy Officer.

I authorise any person or entity to provide to Proclaim or Liberty such personal information (including health information) as Proclaim or Liberty in its absolute discretion considers relevant for its assessment of my claim including my entitlement to benefits.

I will use my best endeavours and render all reasonable assistance and cooperation to Liberty and Proclaim in the assessment of my claim. I confirm that any information that I supply will be true and correct and that I will not deliberately withhold any information likely to affect the acceptance or handling of my claim.

I understand that if I do not consent to the terms of this authority or revoke my consent, Proclaim or Liberty may not be able to process or assess my claim.

I appoint Proclaim to do everything necessary or expedient to give effect to the transactions contemplated by the consents and authorisations in this document and to execute, on my behalf, any documents or to do such acts required to give effect to this Privacy Consent and Medical Authority.

Signature of claimant	Date
Name of claimant	
Signature of witness (any adult person)	Date
Name of witness	

### **Privacy Notice**

Liberty Specialty Markets (Liberty) and Proclaim Management Solutions (Proclaim) are bound by the Privacy Act 1988 (Cth) and its associated Privacy Principles when collecting and handling your personal information.

Liberty collects personal information in order to provide insurance services and products and for ancillary business purposes and Proclaim collects personal information in order to provide claim assessments and insurance related services. Liberty and Proclaim may pass personal information to third parties involved in this process such as its related companies, reinsurers, agents, loss adjusters and other service providers. We may also store your information with third party cloud or other types of networked or electronic storage providers. Third parties may be located locally or overseas in the United States, Canada, UK, Singapore, Hong Kong and Malaysia.

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